

PRIVATE CLIENTS

Benefits

- ⦿ Dedicated fund without the set up costs
- ⦿ Lower minimum investment threshold (\$500k)
- ⦿ Prevent tax events while changing portfolio assets (No CGT or DWT)
- ⦿ AMC backed lending is possible
- ⦿ Portfolio may contain bankable assets, derivatives and OTC's linked to equity and FX strategies



ORPHEUS ORIENS

AMC

ACTIVELY MANAGED CERTIFICATE

The elegant solution for Flexible, Tax efficient offshore investments

Why are AMCs in such High Demand?

The underlying idea of an AMC is the same as for an investment fund: pool investor money for a specific investment objective. At a closer look, AMCs offer many advantages which explain their popularity in recent times.

Why are AMCs popular with Asset Managers?

With an AMC, the Asset Manager is able to run the entire portfolio with only one instrument in an extremely efficient way and at a very attractive price. Clients can structure their off-balance-sheet, risk-segregated trading strategy.

What are AMC Characteristics?

AMCs can be used for the implementation of strategic model portfolios as well as for tactical allocations. Compared to traditional AMCs issued by banks, AMCs issued out of PCC's do not bear traditional issuer risk. The AMC is issued with an ISIN in a Clearing System, making it a tradable security.



Key Features

- ⦿ Issued with an ISIN in a Clearing System, via a Recognised Exchange, making it a tradable security
- ⦿ Widen your universe of investable assets
- ⦿ Quicker to set up than a fund
- ⦿ Cost effective
- ⦿ Transparent fees
- ⦿ Flexible – hedging can be strategies easily incorporated
- ⦿ Automated reporting

Giles Crosthwaite

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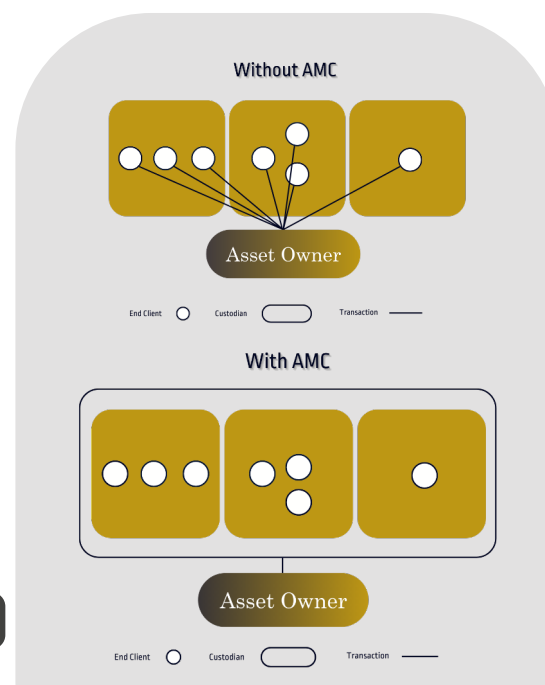
An AMC provides you “asset management in a security” and can be used for the implementation of discretionary portfolios.



Giles Crosthwaite is a seasoned banking professional with an extensive network in the financial industry. His career started in 1996 with Morgan Stanley Investment Bank, and he became one of the youngest sales traders on the NatWest Capital Markets floor in London at age 22. During his last two decades in banking, he has held numerous roles across most asset classes. Today, Giles inside knowledge of the securitization and structured products business has positioned him, along with his team, to offer highly professional services that will prove invaluable to his UAE clients.

Andrew Wolfson has become a subject-matter expert on investments through practical hands-on experience spanning over three decades, across continents, across asset classes, investment banking and investment management.

Emile Fourie provides highly customised consultancy services with access to our issuance platform that enables asset owners to manufacture and distribute structured products without bank issuer risk and can access capital markets.





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With an AMC, the Asset Manager is able to run the entire portfolio with only one instrument in an extremely efficient way and at a very attractive price. Clients can structure their off-balance-sheet, risk-segregated trading strategy. Open architecture – no LISP necessary

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- ⦿ Automated reporting
- ⦿ Daily pricing

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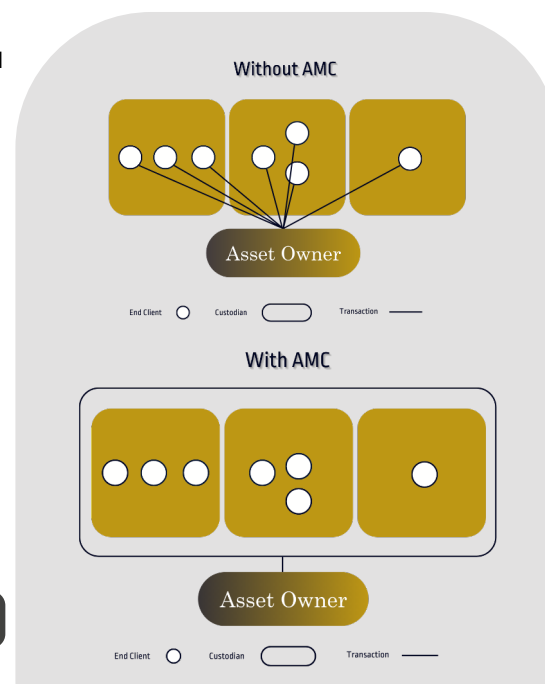
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AMC ACTIVELY MANAGED CERTIFICATE

The elegant solution for Flexible, Cost efficient capital raising

Benefits

- Improved debt pricing
- Control terms more effectively
- Widen the spectrum of potential investors



Key Features

- Issued with an ISIN in a Clearing System, via a Recognised Exchange, making it a tradable security
- Link funding to specific outcomes
- Quicker to set up than a fund
- Cost effective
- Transparent fees
- Flexible – hedging can be strategies easily incorporated
- Automated reporting

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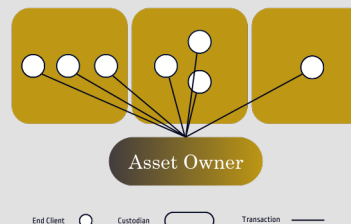


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Without AMC



With AMC

